

Turnaround advisory. Interim executive. CRO. Distressed mergers & acquisitions. Corporate finance.

Sinclair Range is a private and independent corporate advisor with a particular strength in corporate finance, rapid response turnaround management and interim executive roles.

We are uniquely positioned to assist companies in transition by:

- Rapidly deploying interim executives
- Combining management with corporate finance expertise
- Partnering with existing stakeholders to effect going concern solutions

We provide corporate finance services:

- Financings
- Mergers, acquisitions and divestitures
- Restructuring
- Pricing and business valuation
- Due diligence
- Business reviews
- Underwriting and loan administration

Spotlight: Martinis with Scott

- Sinclair Range has sponsored a newly launched live Periscope and Podcast by Scott Sinclair: Martinis with Scott. Martinis with Scott will be a regular series of Periscope, intended to informally discuss a wide variety of topics interesting to business owners, entrepreneurs, shareholders, executive management and related professionals. Last week we tested our equipment and the concept in Episode Zero live from the National Club in Toronto, Canada, available to view [HERE](#). Want to join Scott to discuss an issue or present your product or service? [Let us know!](#)

Sinclair Range News for February 2019

- There were 55 transactions in the North American Cannabis sector in February 2019, including 33 private placements, 2 public offerings, 16 mergers & acquisitions and 4 shelf registrations, with a total value of C\$1.3 billion. Total deal volume increased by 17% over February 2018 and transaction value increased by 123%. (Read more [HERE](#))
- Choosing a Turnaround Leader - Nearly every troubled company needs temporary and unique leadership and persuasion skills to transition through the difficult period. We discuss the article by Nick Alexander, turnaround specialist, [HERE](#).
- We congratulate Kevin Westfall on joining [Accord Financial](#) and wish him the best of luck in his new position! A comprehensive overview of Accord's products and services can be found in our profile of the company [HERE](#). Of particular interest, Accord is uniquely pursuing transactions in the cannabis sector, including term loans.
- Ray Kindiak successfully completed a mandate in February in which he successfully dropped into a challenging and complex supply chain role on a few days' notice and positioned the department to hire permanent leadership after three months. A job well done Ray!

Contact Us

To learn more about Sinclair Range, please visit us at www.SinclairRange.com
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