

Turnaround advisory. Interim executive. CRO. Distressed mergers & acquisitions. Corporate finance.

Sinclair Range is a private and independent corporate advisor with a particular strength in corporate finance, rapid response turnaround management and interim executive roles.

We are uniquely positioned to assist companies in transition by:

- Rapidly deploying interim executives
- Combining management with corporate finance expertise
- Partnering with existing stakeholders to effect going concern solutions

We provide corporate finance services:

- Financings
- Mergers, acquisitions and divestitures
- Restructuring
- Pricing and business valuation
- Due diligence
- Business reviews
- Underwriting and loan administration

Spotlight: Martinis with Scott

- We continue to sponsor the newly launched live Periscope and Podcast by Scott Sinclair: Martinis with Scott. And the technical challenges seem to be sorted out!
- In **Episode One**, Scott and Tom Klausen of **First Vancouver Finance** discuss asset based lending and factoring arrangements, credit insurance, cost of capital, counter-party risk and a host of other related issues.
- In **Episode Two**, Scott and mining veterans Jay Richardson and Richard Williams discuss the mining industry, RTOs and state of the junior mining sector and **Waseco Resources**.
- In **Episode Three**, Scott discusses using Keystone Habits as a managerial tool to turn around a business.
- Episodes are available on multiple platforms such as **Periscope**, **YouTube** and now **iTunes Podcasts!**
- Want to join Scott to discuss an issue or present your product or service? **Let us know!**

Sinclair Range News for March 2019

- There were 221 transactions in the North American Oil & Gas sector in first quarter of 2019, including 69 private placements, 62 public offerings, 50 mergers & acquisitions, 11 buybacks and 29 shelf registrations, with a total value of C\$118.4 billion. Total deal volume decreased by 40% over the first quarter of 2018 and transaction value decreased by 23%. (Read more **HERE**)
- There were 459 transactions in the North American Metals & Mining sector in first quarter of 2019, including 302 private placements, 34 public offerings, 85 mergers & acquisitions, 4 buybacks and 34 shelf registrations, with a total value of C\$164.9 billion. Total deal volume decreased by 12% over the first quarter of 2018 and transaction value increased by 586%. (Read more **HERE**)
- There were 64 transactions in the North American Cannabis sector in March 2019, including 36 private placements, 6 public offerings, 16 mergers & acquisitions and 6 shelf registrations, with a total value of C\$3.1 billion. Total deal volume increased by 73% over March 2018 and transaction value increased by 879%. (Read more **HERE**)

Contact Us

To learn more about Sinclair Range, please visit us at www.SinclairRange.com
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