

Turnaround advisory. Interim executive. CRO. Distressed mergers & acquisitions. Corporate finance.

Sinclair Range is a private and independent corporate advisor with a particular strength in corporate finance, rapid response turnaround management and interim executive roles.

We are uniquely positioned to assist companies in transition by:

- Rapidly deploying interim executives
- Combining management with corporate finance expertise
- Partnering with existing stakeholders to effect going concern solutions

We provide corporate finance services:

- Financings
- Mergers, acquisitions and divestitures
- Restructuring
- Pricing and business valuation
- Due diligence
- Business reviews
- Underwriting and loan administration

Spotlight: HighBreed BioMed Inc.

- We are pleased to announce that Sinclair Range is part of the founding team of HighBreed BioMed Inc., a Canadian company with a mission of building global brands of research supported pharmaceutical and non-pharmaceutical cannabis derived health products. Stay tuned for an upcoming press release!

Sinclair Range News for October 2018

- There were 79 transactions in the North American Cannabis sector in October 2018, including 42 private placements, 5 public offerings, 26 mergers & acquisitions and 6 shelf registrations, with a total value of C\$2.7 billion. Total deal volume increased by 84% over October 2017 and transaction value increased by 281%. (Read more [HERE](#))
- Sinclair Range was retained as Chief Transformation Officer of a Toronto based food company. An exciting mandate for us – more updates to come!
- Sinclair Range is acting as Chief Financial Officer for a Hawaiian FBO development project. Stay tuned for more updates!
- We are regularly asked to comment on forward looking capital structures of young or start-up companies in the Cannabis industry - a primary concern is founder dilution. To celebrate Recreational Cannabis Legalization Day in Canada, we put together an analysis of founder holdings of some public Canadian companies. (Read more [HERE](#))
- Following last month's hacking, our website is mostly rebuilt and SinclairRange.com is back online! Thanks to nspiredesign.com for their amazing work, as always.
- A reminder for all of those who have RSVP'd: we will be hosting our annual party on November 29th, 2018 at [KATANA on Bay](#). We have only a few spots remaining. Get a hold of Ashley if you don't want to miss out!

Contact Us

To learn more about Sinclair Range, please visit us at www.SinclairRange.com
Have a specific enquiry or opportunity? Email Ashley: akerrigan@sinclairrange.com

45 Rockefeller Plaza,
Suite 2000
New York, NY 10111

WaterPark Place 20 Bay Street,
11th Floor
Toronto, ON M5J 2N8

421 – 7th Avenue SW,
Suite 3000
Calgary, AB T2P 4K9