

Turnaround advisory. Interim executive. CRO. Distressed mergers & acquisitions. Corporate finance.

Sinclair Range is a private and independent corporate advisor with a particular strength in corporate finance, rapid response turnaround management and interim executive roles.

We are uniquely positioned to assist companies in transition by:

- Rapidly deploying interim executives
- Combining management with corporate finance expertise
- Partnering with existing stakeholders to effect going concern solutions

We provide corporate finance services:

- Financings
- Mergers, acquisitions and divestitures
- Restructuring
- Pricing and business valuation
- Due diligence
- Business reviews
- Underwriting and loan administration

Spotlight: Welcome to 2019

- If you follow our newsletters you may have noticed we didn't distribute two during the holidays. This newsletter therefore covers from November 2018 to January 2019 and is also our first opportunity to wish everyone a healthy and successful 2019!

Sinclair Range News for January 2019

- There were 48 transactions in the North American Cannabis sector in January 2019, including 24 private placements, 3 public offerings, 17 mergers & acquisitions and 4 shelf registrations, with a total value of C\$5.0 billion. Total deal volume decreased by 35% over January 2018 and transaction value increased by 167%. (Read more [HERE](#))
- There were 44 transactions in the North American Cannabis sector in December 2018, including 26 private placements, 2 public offerings, 13 mergers & acquisitions and 3 shelf registrations, with a total value of C\$0.8 billion. Total deal volume decreased by 20% over December 2017 and transaction value decreased by 43%. (Read more [HERE](#))
- There were 61 transactions in the North American Cannabis sector in November 2018, including 36 private placements, 2 public offerings, 20 mergers & acquisitions and 3 shelf registrations, with a total value of C\$2.3 billion. Total deal volume increased by 22% over November 2017 and transaction value decreased by 7%. (Read more [HERE](#))
- There were 321 transactions in the North American Oil & Gas sector in fourth quarter of 2018, including 109 private placements, 66 public offerings, 73 mergers & acquisitions, 16 buybacks and 57 shelf registrations, with a total value of C\$164.5 billion. Total deal volume decreased by 26% over the fourth quarter of 2017 and transaction value increased by 2%. (Read more [HERE](#))

- There were 524 transactions in the North American Metals & Mining sector in fourth quarter of 2018, including 372 private placements, 32 public offerings, 84 mergers & acquisitions, 11 buybacks and 25 shelf registrations, with a total value of C\$24.8 billion. Total deal volume decreased by 19% over the fourth quarter of 2017 and transaction value decreased by 19%. (Read more [HERE](#))
- We had the wonderful opportunity to visit the client site for a fixed base operation project to be built in the Kona District of the Big Island of Hawaii. Thank you to the [Kukio Golf and Beach Club](#) for hosting us! To find more about the project click [HERE](#).
- [HMB Law](#) hosted Sinclair Range at the Turnaround Management Executive Speaker Forum in Chicago. Thank you to [Aaron Hammer](#) for the invitation!
- [Ray Kindiak](#), Managing Director at Sinclair Range is close to wrapping as interim Head of Supply Chain at a large Toronto-based food manufacturer. Great job from Ray, jumping in at the last minute to fill an unexpected gap.
- We hosted our annual Sinclair Range holiday party at Katana on Bay on November 29th. Thank you to all who came out! We hope you enjoyed the great food and wonderful company.

Contact Us

To learn more about Sinclair Range, please visit us at www.SinclairRange.com
 Have a specific enquiry or opportunity? Email Ashley: akerrigan@sinclairrange.com

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