

Distressed Acquisitions. Turnaround Advisory.
Interim Executive. CRO. Corporate Finance.
Lending.

Spotlight: Director & Officer Liability

We are in a global liquidity crisis that is driving many businesses to retrench and restructure, either informally or with the help of the courts. This is a time when Directors and Officers should be re-acquainting themselves with the laws surrounding their possible personal liability. Examples may include breach of trust, oppression, unpaid statutory remittances and vacation pay.

Watch Scott Sinclair and David Cohen of [Gowling WLG on Martinis With Scott](#) discuss the circumstances in Canada that may result in personal liability for Directors and Officers and some steps that can be taken to limit the risk.

[WATCH HERE](#)

Roofers World Launching Online Store

[Roofers World](#), a Sinclair Range portfolio company, is launching its online store in early May to augment its B2B model with a new B2C offering. Thanks to our Roofers World team for working hard on this while in self-isolation!

Sinclair Range is already recognized as an industry leader in operational turnarounds, balance sheet restructurings and related investment banking. Our goal for 2020 is to begin the journey to becoming an equally strong practitioner of digital and social marketing and brand building. Helping our clients and portfolio companies rehabilitate and grow their brand and top line while executing a turnaround will continue to keep Sinclair Range at the cutting edge of turnaround services.

Industrial Property Sale

Yes, we had a closing while in isolation! We are happy to report that we have successfully sold our industrial property in Waterloo, Ontario, which is a major liquidity milestone for a highly successful turnaround in the printing / packaging industry. This transaction not only creates liquidity but locks-in triple digit percentage gains for our initial structured investment fund.

A Call Out to Cannabis, Hemp and CBD Companies

While the cannabis and hemp industries continue to be tested, please know that Sinclair Range is here to help.

Sinclair Range has significant experience in the industry with operations, financings, mergers & acquisitions and restructurings. We can also directly lend on a non-passive basis and take a principal position in a turnaround.

Please consider Sinclair Range for:

- Convertible Debentures
- Bridge loans
- Debtor-in-possession (DIP) financings
- Turnaround support
- Interim executive support
- Restructuring support
- Refinancing support
- Buying or selling a business

Contact [Ashley Kerrigan](#) to book a call and let's explore how Sinclair Range can help you.

A Primer on US Bankruptcy with HMB Legal Counsel

With so many companies feeling the liquidity crunch, we thought it a good time for a primer on US restructurings, including a chat on Chapters 11, 7, 5 and informal restructurings with [Aaron Hammer](#) and [Rick Rein](#) of [HMB Legal Counsel](#).

You can watch the episode [HERE](#).

Watch out for the Canadian version of this show, with [Sheldon Title](#) of [MNP](#), to be released later this week.



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About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

Partner

Want to partner with us on one or multiple transactions?
Feel free to contact us to discuss.

Contact us

To learn more about Sinclair Range, please visit us at [SinclairRange.com](#)

Have a specific enquiry or opportunity? Email Ashley: akerrigan@sinclairrange.com



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