

Distressed Acquisitions. Turnaround Advisory.  
Interim Executive. CRO. Corporate Finance.  
Lending.

Spotlight: Happy Easter. Happy Passover.



### Chief Restructuring Officer

In this Episode of The Winning Momentum Podcast, we respond to a listener question on Chief Restructuring Officers (CROs). Specifically, what is a CRO, what are its roles and duties, and how can a young professional succeed in this business?

The Episode covers:

- the needs of a troubled business
- how a CRO can help
- when and how a CRO is appointed
- specific duties of a CRO
- required skills
- things to learn for success



### Summer Intern

In March, we started a search for a smart and motivated young professional with an interest in corporate finance, mergers & acquisitions, securities valuation, asset-based lending and/or corporate restructuring. The response was incredible, both in terms of quality and volume.

We have made our short list and will be finalizing the decision in the next week.

### Search for Hemp Companies

Our client is seeking a corporate transaction for its hemp extraction company, that may include a sale of assets or shares, an acquisition, merger or similar, intended to improve shareholder value and to create a platform suitable for a roll-up in the industry.

Interested parties should contact Sinclair Range. At our discretion, a non-disclosure and non-solicitation agreement will be sent to you for execution. Following receipt of the executed NDA, Sinclair Range will be available for discussion and limited due diligence disclosure with a view to defining the structure of a possible combination.

### The Business of Sinclair Range

Sinclair Range buys, lends and consults to troubled businesses with a view to saving jobs and rescuing and increasing shareholder value.

In addition to the advisory business of Sinclair Range in the US and Canada, our operations include:

- **Ekip Innovations**, a wholly owned subsidiary, is a Quebec based Tier 1 and 2 automotive manufacturer
- **Globex Extraction Services**, is a processor of hemp biomass located in Colorado
- **Novanni Stainless**, a wholly owned subsidiary, is an Ontario based manufacturer of stainless steel sinks
- **Roofers World**, a wholly owned subsidiary, is an Ontario based manufacturer of tools for the roofing industry

### About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

### Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

### Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

### Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

### Partner

Want to partner with us on one or multiple transactions?

Feel free to contact us to discuss.

### Contact us

To learn more about Sinclair Range, please visit us at [SinclairRange.com](https://SinclairRange.com)

Have a specific enquiry or opportunity? Email Ashley:  
[akerrigan@sinclairrange.com](mailto:akerrigan@sinclairrange.com)



#### New York

45 Rockefeller Plaza,  
Suite 2000  
New York, NY 10111



#### Toronto

161 Bay St  
26th Floor  
Toronto, ON M5J 2S1



#### Calgary

421 – 7th Avenue SW,  
Suite 3000  
Calgary, AB T2P 4K9

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Our mailing address is:  
Sinclair Range  
161 Bay Street, 26th floor  
Toronto, ON M5J 2S1  
Canada

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