

Distressed Acquisitions. Turnaround Advisory.
Interim Executive. CRO. Corporate Finance.
Lending.

Spotlight:

For decades, Sinclair Range has been renowned for its advisory and transaction work with midsize businesses. In 2024, we're excited to expand our focus to include innovative solutions for entrepreneurs and small businesses under the brand TheScottSinclair. Check out our website at TheScottSinclair.com.

Spotlight on New Services:

- Comprehensive support for startups and small businesses
- Tailored advisory services to help you navigate challenges and achieve growth
- Access to expert guidance from Scott Sinclair, leveraging 30 years of industry experience

Visit our website to learn more about how we can help you raise more business capital and earn more profit.

Let's focus on Small Business:

Unlock Your Potential with Coaching Services

Are you ready to elevate your business and personal life to the next level? Our bespoke coaching services are designed to help you achieve your goals, overcome challenges, and maximize your potential.

What We Offer:

- **Personalized Action Plans:** Each session is tailored to your unique needs, ensuring you get the most out of your coaching experience.
- **Expert Guidance:** Benefit from the expertise of Scott, a seasoned professional that has advised companies and shareholders in over 30 countries. Having participated in corporate finance transactions worth over \$27 billion, Scott brings a wealth of knowledge to each coaching session.
- **Comprehensive Support:** From business strategies to personal development, our coaching covers all aspects of your growth journey.

Outsourced Accounting, Bookkeeping, and Controller Services for Small Businesses and Entrepreneurs

We understand that effective financial management is crucial for the success of any business. That's why we offer comprehensive outsourced accounting, bookkeeping, and controller services tailored specifically for small businesses and entrepreneurs. Our team of experienced professionals become partners in your business and handle everything from day-to-day bookkeeping tasks to complex financial reporting and analysis, allowing you to focus on growing your business.

Our cost-effective and efficient services ensure accurate and timely financial information, helping you make informed decisions and maintain financial health. With our outsourced solutions, you gain access to high-level financial expertise without the overhead costs of hiring in-house staff. We also include coaching to help you understand your financial data and implement strategies for growth. Whether you need regular bookkeeping, detailed financial statements, or strategic financial planning, we provide reliable support to keep your business on track.

Introducing Our Financial Literacy for Business Series

We are excited to announce the launch of our Financial Literacy for Business Series, now available on TheScottSinclair.com. This series is designed to empower small business owners and entrepreneurs with essential financial knowledge through easy-to-understand, definition-based videos.

Each video covers crucial topics such as "What is CAPEX?" and more, providing clear explanations and practical insights. Our goal is to enhance your financial literacy, enabling you to effectively communicate with investors and raise more business capital.

Check out our latest videos and stay tuned for more valuable content.

Capital Raises

Here are 5 reasons you should hire Sinclair Range when searching for business capital:

1. **Experience.** Scott Sinclair, President of Sinclair Range, has led or participated in over \$27 Billion in corporate transactions. Every client of Sinclair Range receives the direct attention of Scott.
2. **Reputation.** Sinclair Range is a leading brand for corporate finance transactions, particularly in difficult and troubled situations. No lender has ever lost a dollar on a financing initiated or led by Sinclair Range.
3. **Independence.** Sinclair Range can act as an advisor to your business, completely independent from specific lenders and without 'buy side' compensation.
4. **International.** As capital markets tighten, businesses need to get creative and expand their search beyond the typical capital providers. Sinclair Range has closed transactions in over 25 countries and maintains active relationships in many of those jurisdictions.
5. **Process.** Difficult markets and difficult situations require a different process. Sinclair Range succeeds because it is able to distill complex messages into a simple, understandable story that is of interest to the targeted capital providers.

The Business of Sinclair Range

Sinclair Range buys, lends and consults to troubled businesses with a view to saving jobs and rescuing and increasing shareholder value

About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

Partner

Want to partner with us on one or multiple transactions?
Feel free to contact us to discuss.

Contact us

To have a more specific enquiry or opportunity, please visit us at SinclairRange.com

Have a specific enquiry or opportunity? Email Ashley:
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