

Distressed Acquisitions. Turnaround Advisory.
Interim Executive. CRO. Corporate Finance.
Lending.

Spotlight:

Sinclair Range has been swamped lately helping clients with their capital needs.

That includes deals for asset based loans, project financing, angel deals, start up financing and DIP loans. We are currently working in the US and Canada.

Capital raising is difficult in this economy and, therefore, process and narrative wins. At Sinclair Range we specialize in difficult to complete deals.

Reach out to us with your (or your client's) capital needs. Let's see if we can help.

Pathway to Profit Academy

Module 1 of the Pathway to Profit Academy, Embrace Change: Why We All Resist Improvement and What to Do About It, was released on September 15, 2024.

It covers topics such as:

- How to manage with Key Performance Indicators (KPIs)
- How to choose KPIs for your business
- The what and how of Continuous Improvement
- How to create a Board of Advisors
- Why you should engage, respect and listen to employees

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Module 2 will be released October 15, 2024, and is about planning, managing, improving, and reporting cash flow with a standard 13 Week Cash Flow Model. This Module includes screen sharing of actual models to help business owners understand the construction and process of managing cash flow.

The entire Academy will be 8 modules, released monthly. More details are available [HERE](#).

The entire Academy can be purchased at the same link and, this week only, if you use the discount SRIIOCTOBER, you will get 50% off!

Pathway to Profit - Special Offer to Accounting, Legal and Financial Firms

The Pathway to Profit Academy is intended to help your business clients earn more profit and raise business capital. The specific target is from solopreneurs to mid market business leaders.

If a Partner or MD in your firm would like to receive the course, for free, let's have a discussion and I will send you a discount code for 100% of the Purchase Price.

Review the available Modules and, if you feel it appropriate for your business clients, I will send you a branded discount code that you can send to your client base, effectively providing them with incredible value that costs you nothing.

Reach out to us if you would like to discuss.

Canadian Automotive & Aerospace Sealing Company Seeks Strategic Transaction

We're going to market to look for a deal on a portfolio company starting today.

Let us know if you would like to learn more.

Capital Raises

Here are 5 reasons you should hire Sinclair Range when searching for business capital:

1. **Experience.** Scott Sinclair, President of Sinclair Range, has led or participated in over \$27 Billion in corporate transactions. Every client of Sinclair Range receives the direct attention of Scott.
2. **Reputation.** Sinclair Range is a leading brand for corporate finance transactions, particularly in difficult and troubled situations. No lender has ever lost a dollar on a financing initiated or led by Sinclair Range.
3. **Independence.** Sinclair Range can act as an advisor to your business, completely independent from specific lenders and without 'buy side' compensation.
4. **International.** As capital markets tighten, businesses need to get creative and expand their search beyond the typical capital providers. Sinclair Range has closed transactions in over 25 countries and maintains active relationships in many of those jurisdictions.
5. **Process.** Difficult markets and difficult situations require a different process. Sinclair Range succeeds because it is able to distill complex messages into a simple, understandable story that is of interest to the targeted capital providers.

The Business of Sinclair Range

Sinclair Range buys, lends and consults to troubled businesses with a view to saving jobs and rescuing and increasing shareholder value

About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

Partner

Want to partner with us on one or multiple transactions?
Feel free to contact us to discuss.

Contact us

To learn more about Sinclair Range, please visit us at SinclairRange.com
Have a specific enquiry or opportunity? Email Ashley:
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