

Transition Support. Corporate Finance. Turnaround Advisory. Interim Executive. CRO. Distressed Acquisitions. Lending.

Spotlight: The Inner Circle - Deals & Capital

Our sister brand, TheScottSinclair.com, directed towards individual business coaching and education, is launching The Inner Circle: Deals & Capital.

The Inner Circle is a private community where founders, executives, advisors and others meet live every two weeks on Zoom to do real work: review deals, navigate business challenges, share feedback, and sharpen strategies together.

Learn More and Register HERE.

Sinclair Range Introduces: A Week In Review Your weekly window into the real world of deals, decisions, and day-to-day

business adventures at Sinclair Range.

• Lesson of the Week: A quick, candid takeaway from the front lines

Each week, we take you behind the curtain with:

- —think of it as the insight you wish someone had told you sooner. • Interesting File / Deal of the Week: Get the inside scoop on one file,
- project, or negotiation that stood out—whether for its creativity, its complexity, or just for the story. • Struggles of the Week: Because it's not all wins—Scott shares an
- Scott's Musings: Reflections, rants, and the occasional offbeat observation—always authentic, sometimes unconventional.

honest look at what didn't go to plan (and what we learned from it).

Every week you get a mix of practical lessons, real-world war stories, and a

glimpse into the strategic thinking that drives Sinclair Range. It's unfiltered, insightful, and (hopefully) just the right amount of entertaining. Join us every Friday on YouTube, X, LinkedIn, Instagram and Facebook.

Don't miss this week's episode - watch the video below!



Technology to Canada and Mexico Sinclair Range continues to play an active role in the management, capitalization, and growth of EarthProject 2010 Ltd., supporting its mission to drive meaningful environmental impact through innovation and

Agreement to Bring ENRESS Depolymerization

enterprise. Read the full release HERE.

Bridge Loan Opportunity: Canadian Heavy Oil

Producer

Sinclair Range is arranging a CAD \$15 million secured bridge loan for a Canadian heavy oil producer with significant developed and undeveloped assets in Alberta. The loan is backed by a first lien on oilsands reserves,

equipment, and other hard assets, including reserves independently valued at \$625 million. Read more HERE.

Seeking Inventory - Focused Lenders

inventory financing. We're particularly interested in those who work well alongside receivables-focused lenders and who understand the needs of

Sinclair Range is looking to connect with lenders who specialize in

can make an introduction, we'd love to connect. Join the LinkedIn page Come join the Sinclair Range LinkedIn page for more frequent corporate

North American manufacturing companies. If you are an inventory lender or

updates and valuable content, HERE.

World Class Business Coaching Our related personal services brand, TheScottSinclair.com, is really excited

to announce two new, world class coaches to our coaching team: Len

giving you affordable access to proven business leaders who

can immediately improve your thinking and execution.

Walker and Craig Boyer. You can learn more about Len and Craig and coaching services HERE. Most business owners, entrepreneurs, and professionals don't have access

to world-class expert guidance—until now. Whether you're a small business owner, solopreneur, or executive, this coaching platform bridges the gap,

Bankers, lawyers, accountants: your client base will benefit from a short, expert, affordable coaching session. Feel free to reference clients to this link or call Scott for more information.

Sinclair Range Offers Fractional CFO, Controller,

And Accounting Services For Small Businesses

Business and transaction success relies on accurate and timely financial reporting, but this level of reporting can be costly or unavailable to many

Sinclair Range has the solution: virtual and fractional CFO, Controller, and bookkeeping services tailored to meet your unique needs and budget—all at a cost that is a fraction of hiring comparable skill sets full-time.

With Sinclair Range, you'll receive: • Accurate and timely information to make critical decisions.

• Regular coaching sessions with Scott Sinclair, CPA, advisor to hundreds of small businesses in 30 countries, to review and discuss financial information.

• Access to the entire Sinclair Range team and network, including

• A CFO to talk to when you have that late night worry or idea.

• Professional reporting that can be used for lenders, investors, and

Let us handle the financials so you can focus on growth. Contact us today at info@sinclairrange.com to get started!

We exist to help businesses transition - businesses going through a period

of high growth, struggling with under-performing operations or in

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

About Us

financial difficulty.

industry agnostic.

small businesses.

stakeholders.

investment bankers and analysts.

We define success as saving jobs.

Acquisition We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are

and banking expertise into a

single seamless service package,

Feel free to contact us to discuss.

Advisory Lending We are hired to actively assist In limited circumstances, we provide financing solutions to existing management teams small businesses unable to facing tough challenges. We combine financial, operational access traditional bank

focused on: ✓ Turnaround Advisory

✓ Interim Executive

- Partner
- ✓ CRO ✓ Bridge Loans ✓ Distressed Mergers & Acquisitions ✓ Corporate Finance
 - ✓ DIP Financing ✓ Operating Capital ✓ Receivable and Inventory Solutions

financing. We are creative and

quick and can couple financing

solutions with advisory services

and/or a plan to acquire the

business. We consider:

✓ Turnaround Lending

To learn more about Sinclair Range, please visit us at SinclairRange.com

Contact us

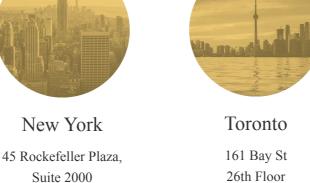
Have a specific enquiry or opportunity? Email Ashley: akerrigan@sinclairrange.com

Want to partner with us on one or multiple transactions?



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