

Transition Support. Corporate Finance.
Turnaround Advisory. Interim Executive. CRO.
Distressed Acquisitions. Lending.

Spotlight: Wishing You A Happy & Safe Holiday Season

As we approach the end of another year, we want to take a moment to express our sincere gratitude for your continued support and partnership. This season is a time for reflection, celebration, and connection - and we hope it brings you moments of peace, joy, and well-deserved rest.

Thank you for being part of our community. We look forward to the opportunities the new year will bring and to continuing our work together in 2026.

Sapphire Global Finance Completes First Transaction

Sinclair Range Inc. is pleased to announce that Sapphire Global Finance has successfully closed its first transaction: a highly secured Debtor-in-Possession (DIP) financing facility for a large, premium Canadian medical cannabis cultivation and processing company entering CCAA protection.

Read more [HERE](#).

Sinclair Range Is Launching A Sales Process For An Advanced Manufacturer In Ontario, Canada

We are conducting a Sales Investment Solicitation Process for a precision manufacturing company serving the plastic injection mold industry. The business produces prototype and production tooling for Tier 1 automotive suppliers, aerospace manufacturers, and OEMs, supporting components for presses up to 1,500 tons.

CRO Appointment In Medical Cannabis

Sinclair Range has been appointed Chief Restructuring Officer in support of a CCAA proceeding for a leading Canadian medical cannabis cultivation and processing operator.

Join The Inner Circle: Deals & Capital

The Inner Circle is a private community where founders, executives, advisors and others meet live every two weeks on Zoom to do real work: review deals, navigate business challenges, share feedback, and sharpen strategies together.

Inside The Inner Circle, we focus on five things that move the needle: building community, sharing real-world education, reviewing live deals, tackling business challenges, and creating a space to pitch and pressure-test opportunities. Every session is designed to give you actionable insights, honest feedback, and a network that sharpens your edge.

Here's what to expect:

- **Biweekly Zoom Sessions:** Get ready to bring your questions, deals, or challenges to the table. During each session, participants may be invited "on stage" to present a deal, walk through a challenge, or contribute to the discussion. If you'd like to be considered, or if there's something specific you want to share, please send any materials to my office in advance. Be prepared to speak candidly and, if helpful, share your screen during your segment.
- **Real-Time Feedback:** Practical insights from experienced peers and leaders.
- **High-Trust Environment:** Confidential, candid, and committed to helping each other succeed.

Our next session is scheduled on Tuesday, December 16, 2025, at 3 p.m.

Eastern and then every other Tuesday after that.

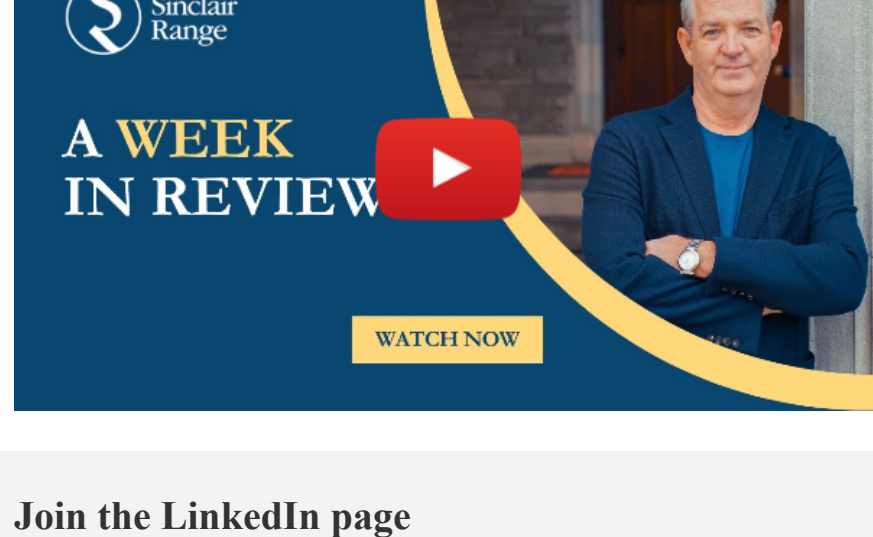
JOIN THE INNER CIRCLE (ONE-TIME
REGISTRATION)

A Week in Review: Key Themes Shaping Our Conversations

Our recent discussions have focused on several key themes shaping today's private-credit and restructuring environment:

- **DIP Financing & Turnarounds:** Continued activity in secured lending and restructuring support, highlighting the growing role of private credit in distressed situations.
- **How Debt Gets Repaid:** Emphasis on the core repayment paths - refinance, cash flow, asset or equity sale, restructure, or liquidation - and how they guide effective deal strategy.
- **Private Credit vs. "Passive Income":** Exploring why true compounding comes from skill, execution, and structure - not from chasing passive-income myths.
- **Fund Structure Risks:** Insights from recent fund-agent disputes that illustrate the importance of governance and lender protections.
- **Capital Raising & Execution:** Reinforcing that raising money isn't enough; long-term success depends on disciplined execution and value creation.

Check out the latest episode:



Join the LinkedIn page

Come join the Sinclair Range LinkedIn page for more frequent corporate updates and valuable content, [HERE](#).

World Class Business Coaching

Our related personal services brand, [TheScottSinclair.com](#), is really excited to announce two new, world class coaches to our coaching team: Len Walker and Craig Boyer. You can learn more about Len and Craig and coaching services [HERE](#).

Most business owners, entrepreneurs, and professionals don't have access to world-class expert guidance - until now. Whether you're a small business owner, solopreneur, or executive, this coaching platform bridges the gap, giving you affordable access to proven business leaders who can immediately improve your thinking and execution.

Bankers, lawyers, accountants: your client base will benefit from a short, expert, affordable coaching session. Feel free to reference clients to this link or call Scott for more information.

Sinclair Range Offers Fractional CFO, Controller, And Accounting Services For Small Businesses

Business and transaction success relies on accurate and timely financial reporting, but this level of reporting can be costly or unavailable to many small businesses.

Sinclair Range has the solution: virtual and fractional CFO, Controller, and bookkeeping services tailored to meet your unique needs and budget - all at a cost that is a fraction of hiring comparable skill sets full-time.

With Sinclair Range, you'll receive:

- Accurate and timely information to make critical decisions.
- Professional reporting that can be used for lenders, investors, and stakeholders.
- Regular coaching sessions with Scott Sinclair, CPA, advisor to hundreds of small businesses in 30 countries, to review and discuss financial information.
- Access to the entire Sinclair Range team and network, including investment bankers and analysts.
- A CFO to talk to when you have that late night worry or idea.

Let us handle the financials so you can focus on growth.

Contact us today at info@sinclairrange.com to get started!

About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

Partner

Want to partner with us on one or multiple transactions?
Feel free to contact us to discuss.

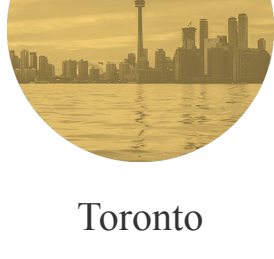
Contact us

To learn more about Sinclair Range, please visit us at SinclairRange.com
Have a specific enquiry or opportunity? Email Ashley:
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