



CORPORATE ADVISORY · TURNAROUND · DISTRESSED LENDING

2026 Overview

We help companies through their toughest transitions — growth, turnaround, and financial restructuring.

New York · Toronto · Calgary

Version: July 2026

We've sat where you're sitting.

When a business is under pressure, it comes down to money — making payroll, holding off the bank, and protecting the people who depend on you.

We've been in these rooms hundreds of times — as advisors, interim executives, and owners who have bought and run distressed businesses ourselves. We know the pattern, we can see what's coming, and we know how to get ahead of it.

Our job is to steady the situation, protect what you've built, and find the path forward.

- **We measure success in jobs saved.**



WHAT WE DO

A single, seamless service package.

We combine financial, operational and banking expertise — and, where it fits, our own capital — to move businesses through transition.



Advise

We actively assist management teams facing tough challenges: turnaround advisory, interim executive roles, CRO/CFO, and distressed M&A.



Lend

Through Interim Credit Corp., our collateral-based lending platform, we provide fully-secured financing from \$1–10M where traditional bank credit doesn't fit — decisive facilities we can commit and close.



Acquire

We invest to acquire control or significant influence in troubled businesses and assets across the U.S. and Canada. We are industry-agnostic.

CAPABILITIES

What we provide

Corporate finance services

Transaction execution

- Financings
- Mergers, acquisitions & divestitures
- Restructuring
- Pricing & business valuation
- Due diligence & business reviews

Ongoing support

- Underwriting & loan administration
- Fractional / virtual controller & CFO services

Uniquely positioned to assist companies in transition

- Rapidly deploying interim executives into difficult situations
- Combining hands-on management with corporate-finance expertise
- Partnering with existing stakeholders to effect going-concern solutions

WHO WE ARE

Mission & vision

Mission

An independent corporate advisor specializing in corporate finance, rapid-response transition management, and interim executive roles. We deliver multidisciplinary solutions to small and medium-sized businesses navigating growth, underperformance, or financial difficulty.

Vision

World-class advice that is hands-on and affordable. We don't just recommend the solution — we help execute it, so businesses can overcome any challenge.

TRACK RECORD

Experience that compounds.

~\$25B

in complex financings,
M&A, and restructurings

30+

countries where we've
advised companies &
shareholders

60+

years of combined
investment, banking and
finance experience

100s

of mandates completed
across a wide range of
industries



WHO WE ARE

Leadership

A senior team with the experience of completing hundreds of mandates, adding value to billions of dollars of capital across a wide range of industries.



Scott Sinclair

President

30+ years leading financings, M&A and restructurings (~\$25 billion). A recognized authority in business valuation and complex turnaround situations. CPA, CA.



Ajay Ramamoorthy

Vice President

Leads distressed acquisitions, turnaround advisory and the structuring of secured and unsecured financings. Chartered Accountant; formerly at S&P Global.



Kate Fan

Vice President, Controller

Leads financial oversight across the firm's engagements. CPA, CGA, with a decade in accounting and financial management across Canada and China.

Supported by a network of senior advisors, associates and analysts drawn from around the world.

SINCLAIR RANGE INC.

NEW YORK · TORONTO · CALGARY

OUR LENDING PLATFORM

Interim Credit Corp.

Collateral-based financing for Canadian businesses in transition, turnaround & restructuring.

Interim Credit Corp. is Sinclair Range's collateral-based lending platform. It provides flexible, fully-secured financing from \$1M to \$10M to Canadian businesses where traditional bank credit is not available or does not fit.

What we finance

- Receivable & inventory facilities
- Bridge loans
- DIP (debtor-in-possession) financing
- Turnaround & operating capital
- Term loans

\$1M - \$10M

fully-collateralized Canadian facilities,
across industries



Mark Wilk

Partner, Interim Credit Corp.
*Principal, Wilk Capital Group Inc. · not
part of Sinclair Range*

One of Canada's leading asset-based-lending advisors, with ~30 years across major banks (BMO, National Bank, Roynat) and specialty debt funds (Callidus, Wellington Financial, Waygar).



02

HOW WE HELP

Selected mandates



SELECTED MANDATES

Lending & DIP financing

- **PHARMACEUTICALS**

Provided debtor-in-possession (DIP) financing to a company undergoing a CCAA restructuring, funding operations through the proceeding.

- **MANUFACTURING & TECHNOLOGY**

Provided a ~\$2.3 million senior secured facility to an operating business, structured around its collateral.

- **SPORTING GOODS**

Arranged a \$25MABL facility, a \$3M bridge and \$10M mezzanine for a Swiss company operating across 15 countries.

SELECTED MANDATES

Turnaround & interim management

- **ENERGY, METALS & MINING**

Served as Interim President & Director of a drilling company, maintaining operations through a court-monitored sale.

- **HEMP**

Acted as Interim CEO and turnaround advisor to a U.S. hemp extractor; arranged \$12.0 million of equity.

- **PRINTING & PACKAGING**

Refinanced and repaid the senior lender while in forbearance, then arranged the sale of the business.

SELECTED MANDATES

Restructuring & advisory

● ENERGY, METALS & MINING

Acted as Interim CEO & COO of a TSX-listed producer and arranged ~\$60 million of financial restructuring and new debt.

● CANNABIS

Financial advisor to the secured lender of a vertically-integrated licensed producer; delivered a turnaround and restructuring plan.

● SOFTWARE

Provided financial and operational due diligence supporting an acquisition in the SaaS sector.



GET IN TOUCH

Contact us

Let's discuss how we can support your transition.

New York

45 Rockefeller Plaza, Suite 2000
New York, NY 10111

Toronto

TD Tower, 161 Bay Street, 26th Floor
Toronto, ON M5J 2S1

Calgary

421 - 7th Avenue SW, 30th Floor, Suite
3000
Calgary, AB T2P 4K9

We measure success in jobs saved.

sinclairrange.com · ssinclair@sinclairrange.com