Sinclair Range

August 2026

Transition Support. Corporate Finance.
Turnaround Advisory. Interim Executive. CRO.
Distressed Acquisitions. Lending.

Spotlight: Another Success From Distress

Last October we were retained by a Canadian company dealing with regulatory and financial distress at the same time. The regulatory issue eliminated its ability to operate. The financial position could not support the business as it stood.

Working with management, the company filed for protection under the CCAA. Sinclair Range took on the Chief Restructuring Officer role. Another partner of the firm provided debtor-in-possession financing to fund the company through the process. The lender had no prior connection to the company — no existing loans, no history with the situation. It came to the deal only through Sinclair Range. That is unusual in DIP financing: most rescue loans come from a lender already in the file, protecting an existing position. This was new money, invested on the strength of the information and the structure.

Read more **HERE**.

Announcing Interim Credit Corp.

Collateral-based financing for Canadian businesses in transition, turnaround & restructuring.

Sinclair Range, in partnership with Wilk Capital Group, is pleased announce the launch of a new Canadian lending platform – Interim Credit Corp. – built and fully funded to provide flexible, fully-secured financing to businesses navigating change: growth, turnaround, restructuring, and special situations where traditional bank credit isn't available or doesn't fit.

Backed by dedicated capital, we commit with certainty and speed, and structure creatively around real collateral.

What we finance

- Bridge loans
- DIP (debtor-in-possession) financing
- Turnaround & operating capital
- Receivable & inventory facilities
- Special-situations and transitional credit
- Term loans

Read more **HERE**.

Why Would a Wealthy Investor Give You Their Money?

If you're trying to attract high-net-worth individuals to your business - as angel investors, private lenders, or partners - understand the real competition. It isn't other deals. It's their brokerage account. The S&P 500 returned 26% in 2023, 25% in 2024, and 18% in 2025 - about 23% a year, compounded, for doing absolutely nothing. It's up double digits again this year. That account is liquid, diversified, and has never once called them with a problem.

So here is the question your deal has to survive: if they're already earning that, why would they withdraw money and put it into your deal - which, after legal fees, due diligence and other costs, and a completely different set of risks, may generate the same return or less, and can't be sold on a Tuesday morning? If your answer is a projected return in the low twenties, you don't have an answer. A private deal has to clear that benchmark by a wide margin after all costs - or offer what the market can't: real security over real assets, a contractual return owed on dates, and information a public investor never gets. We closed a file this week built exactly that way - secured, high-return, repaid in full - and the stock market had nothing to do with it.

Our Latest Corporate Deck is Now Available! (Spoiler Alert: It's Slick!)

Our Latest Corporate Deck is Now Available!

See our updated corporate deck **HERE**.

Firm Notes

IBA Berlin. Scott Sinclair appeared on the automotive-sector restructuring panel at the International Bar Association's global insolvency conference in Berlin in June, alongside counsel from Germany, Brazil and Japan.

A Week In Review. Our recap of the week's restructuring and distressed-market developments runs on **TheScottSinclair Youtube Channel**.

The Inner Circle. Our sister platform, **TheScottSinclair.com**, hosts a private community where founders and executives work through real deals and business challenges together, live every two weeks, relaunching in September 2026!

Join The Inner Circle: Deals & Capital

The Inner Circle is a private community where founders, executives, advisors and others meet live every two weeks on Zoom to do real work: review deals, navigate business challenges, share feedback, and sharpen strategies together.

Inside The Inner Circle, we focus on five things that move the needle: building community, sharing real-world education, reviewing live deals, tackling business challenges, and creating a space to pitch and pressure-test opportunities. Every session is designed to give you actionable insights, honest feedback, and a network that sharpens your edge.

Here's what to expect:

- **Biweekly Zoom Sessions:** Get ready to bring your questions, deals, or challenges to the table. During each session, participants may be invited "on stage" to present a deal, walk through a challenge, or contribute to the discussion. If you'd like to be considered, or if there's something specific you want to share, please send any materials to my office in advance. Be prepared to speak candidly and, if helpful, share your screen during your segment.
- **Real-Time Feedback:** Practical insights from experienced peers and leaders.
- **High-Trust Environment:** Confidential, candid, and committed to helping each other succeed.

JOIN THE INNER CIRCLE (ONE-TIME REGISTRATION)

A Week in Review: Key Themes Shaping Our Conversations

Our recent discussions have focused on several key themes shaping today's private-credit and restructuring environment:

- **DIP Financing & Turnarounds:** Continued activity in secured lending and restructuring support, highlighting the growing role of private credit in distressed situations.
- **How Debt Gets Repaid:** Emphasis on the core repayment paths - refinance, cash flow, asset or equity sale, restructure, or liquidation - and how they guide effective deal strategy.
- **Private Credit vs. "Passive Income":** Exploring why true compounding comes from skill, execution, and structure - not from chasing passive-income myths.
- **Fund Structure Risks:** Insights from recent fund-agent disputes that illustrate the importance of governance and lender protections.
- **Capital Raising & Execution:** Reinforcing that raising money isn't enough; long-term success depends on disciplined execution and value creation.

Check out the latest episode:

Join the LinkedIn page

Come join the Sinclair Range LinkedIn page for more frequent corporate updates and valuable content, **HERE**.

Sinclair Range Offers Fractional CFO, Controller, And Accounting Services For Small Businesses

Business and transaction success relies on accurate and timely financial reporting, but this level of reporting can be costly or unavailable to many small businesses.

Sinclair Range has the solution: virtual and fractional CFO, Controller, and bookkeeping services tailored to meet your unique needs and budget - all at a cost that is a fraction of hiring comparable skill sets full-time.

With Sinclair Range, you'll receive:

- Accurate and timely information to make critical decisions.
- Professional reporting that can be used for lenders, investors, and stakeholders.
- Regular coaching sessions with Scott Sinclair, CPA, advisor to hundreds of small businesses in 30 countries, to review and discuss financial information.
- Access to the entire Sinclair Range team and network, including investment bankers and analysts.
- A CFO to talk to when you have that late night worry or idea.

Let us handle the financials so you can focus on growth.

Contact us today at **info@sinclairrange.com** to get started!

About Us

We exist to help businesses transition - businesses going through a period of high growth, struggling with under-performing operations or in financial difficulty.

We consider ourselves a rapid response professional team, uniquely capable of dropping into difficult situations to make positive change.

We define success as saving jobs.

Acquisition

We invest to acquire control or significant influence in troubled businesses and assets located in the United States and Canada. We are industry agnostic.

Advisory

We are hired to actively assist existing management teams facing tough challenges. We combine financial, operational and banking expertise into a single seamless service package, focused on:

- ✓ Turnaround Advisory
- ✓ Interim Executive
- ✓ CRO
- ✓ Distressed Mergers & Acquisitions
- ✓ Corporate Finance

Lending

In limited circumstances, we provide financing solutions to small businesses unable to access traditional bank financing. We are creative and quick and can couple financing solutions with advisory services and/or a plan to acquire the business. We consider:

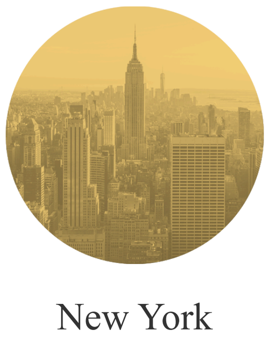
- ✓ Turnaround Lending
- ✓ Bridge Loans
- ✓ DIP Financing
- ✓ Operating Capital
- ✓ Receivable and Inventory Solutions

Partner

Want to partner with us on one or multiple transactions?
Feel free to contact us to discuss.

Contact us

To learn more about Sinclair Range, please visit us at SinclairRange.com
Have a specific enquiry or opportunity? Email Ashley: akerrigan@sinclairrange.com



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